THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

		2047TER AND NINE MONTHS ENDED 31ST DECEMBER, 2013 Rs. in crores (1) (2) (3) (4) (5) (6)							
	PARTICULARS		(1) (2) (3) (4) (5 OLIARTER OLIARTER 9 MONTHS 9 MON						
	PARTICULARS	ENDED	ENDED	ENDED	9 MONTHS ENDED	9 MONTHS ENDED	YEAR ENDED		
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013		
	PARTI	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
1	Income from operations (a) Net sales/income from operations	470.70	494.55	471.07	1481.61	1441.02	2286.12		
	(Net of excise duty)								
	(b) Other operating income	12.20	11.43	9.54	34.53	31.04	43.14		
	Total income from operations (net)	482.90	505.98	480.61	1516.14	1472.06	2329.26		
2	Expenses								
2	(a) Cost of materials consumed	392.93	371.07	284.86	1044.76	867.29	1194.25		
	(b) Purchase of stock-in-trade	41.53	37.41	34.36	102.20	99.03	124.09		
	 (c) Change in inventories of finished goods, work-in-progress and stock-in-trade 	(57.62)	(38.15)	(3.76)	(24.08)	63.84	173.67		
	(d) Employee benefits expense	23.68	23.33	25.14	70.96	72.55	98.46		
	(e) Depreciation and amortisation expenses (f) Other expenses	14.85 114.21	14.95 129.25	15.22 116.82	45.36 350.25	45.62 307.08	62.03 450.18		
	Total expenses	529.58	537.86	472.64	1589.45	1455.41	2102.68		
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(46.68)	(31.88)	7.97	(73.31)	16.65	226.58		
4	Other Income	8.19	13.33	7.43	31.86	37.61	45.97		
5	Profit / (Loss) from ordinary activities before finance costs	1							
	and exceptional items (3+4)	(38.49)	(18.55)	15.40	(41.45)	54.26	272.55		
6	Finance costs	54.66	43.64	42.26	141.46	136.36	174.74		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(93,15)	(62.19)	(26.86)	(182.91)	(82,10)	97.81		
		()	()	()	(()			
8	Exceptional Items		•	-	-	-	-		
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(93.15)	(62.19)	(26.86)	(182.91)	(82.10)	97.81		
10	Tax expense								
10	- Current	-					22.11		
		(00.45)	(00.40)	(00.00)	(100.04)	(00.40)	75 70		
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(93.15)	(62.19)	(26.86)	(182.91)	(82.10)	75.70		
12	Extraordinary items (net of tax expense)		-	-	-	-	-		
13	Net Profit/ (Loss) for the period (11-12)	(93.15)	(62.19)	(26.86)	(182.91)	(82.10)	75.70		
14	Paid up equity share capital	41.31	41.31	41.31	41.31	41.31	41.31		
	(Face value Rs.2 per share)								
15	Reserves excluding revaluation reserves	-	-		-		424.82		
6.i	Earnings per share (before extraordinary items)								
	Basic (Rs.) Diluted (Rs.)	(4.51) (4.51)	(3.01) (3.01)	(1.30)	(8.86) (8.86)	(3.98) (3.98)	3.67 3.67		
		(4.01)	(0.01)	(1.00)	(0.00)	(0.00)	0.07		
6.ii	Earnings per share (after extraordinary items)								
	Basic (Rs.)	(4.51)	(3.01)	(1.30)	(8.86)	(3.98)	3.67		
	Diluted (Rs.)	(4.51)	(3.01)	(1.30)	(8.86)	(3.98)	3.67		
	See accompanying notes to the financial results.								
		1							
		(1)	(2)	(3)	(4)	(5)	(6)		
	PARTICULARS	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	9 MONTHS ENDED	9 MONTHS ENDED	YEAR ENDED		
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.201		
	PART II	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
		1							
A 1	PARTICULARS OF SHAREHOLDING								
1	Public Shareholding - Number of shares	9,56,87,282	9,56,87,282	9,62,73,880	9,56,87,282	9,62,73,880	9,58,15,8		
	- Percentage of shareholding	46.33	46.33	46.61	46.33	46.61	46.39		
2	Promoters & promoter group Shareholding								
-	a) Pledged/Encumbered								
	- Number of Shares - Percentage of shares	58,45,500 5,27	65,95,500 5.95	1,63,31,000 14.81	58,45,500 5,27	1,63,31,000 14.81	75,06,00		
	(as a % of total shareholding of promoter and promoter group)	-							
	- Percentage of shares (as a % of total share capital on the company)	2.83	3.19	7.91	2.83	7.91	3.64		
	b) Non-encumbered	1							
	- Number of Shares - Percentage of shares	10,50,02,118 94,73	10,42,52,118 94.05	9,39,30,020 85,19	10,50,02,118 94,73	9,39,30,020 85,19	10,32,13,0 93,22		
	(as a % of total shareholding of promoter and promoter group)								
	- Percentage of shares (as a % of total share capital on the company)	50.84	50.48	45.48	50.84	45.48	49.97		
		1							
	Face value per share in Rupees	2	2	2	2	2	2		
в	INVESTOR COMPLAINTS			Quarter ende	d 31.12.2013				
	(a) Pending at the beginning of the quarter		NIL						
	(b) Received during the quarter	25							
	 (c) Disposed of during the quarter (d) Remaining unresolved at the end of the quarter 	25 NIL							
		NIL							

	SEGMENT WISE F	EVENUE, REA	SUL IS AND C	APITAL EMP	LOTED		Rs. in crores
		(a)	(b)	(c)	(d)	(e)	(f)
	PARTICULARS	QUARTER	QUARTER	QUARTER	9 MONTHS	9 MONTHS	YEAR
		ENDED	ENDED	ENDED	ENDED	ENDED	ENDED
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Segment Revenue						
	(net sales/income from each segment)						
(a)	Textile	132.41	159.84	113.99	402.05	349.85	454.65
(b)	Polyester	339.39	341.59	281.14	977.98	899.72	1212.69
(c)	Real Estate	12.45	5.72	87.01	139.85	225.82	665.70
(0)	Real Estate	12.43	5.72	87.01	139.05	223.02	005.70
(d)	Unallocated	0.01		0.03	0.02	0.07	0.09
Total		484.26	507.15	482.17	1519.90	1475.46	2333.13
Add/(Less) :Inter segment revenue		(1.36)	(1.17)	(1.56)	(3.76)	(3.40)	(3.87)
	Net Sales/Income from Operations	482.90	505.98	480.61	1516.14	1472.06	2329.26
		402.00	000.00	400.01	1010.14	1412.00	LOLULLU
2.	Segment Results - Profit/ (Loss)						
(a)	Textile	4.28	8.39	0.21	11.26	0.49	(12.34)
(b)	Polvester	(29.68)	(12.29)	(11.27)	(81.80)	(9.31)	(27.04)
(D)	l'olyester	(23.00)	(12.23)	(11.27)	(01.00)	(3.51)	(27.04)
(c)	Real Estate	0.92	(0.77)	35.26	67.25	82.49	349.61
otal		(24.48)	(4.67)	24.20	(3.29)	73.67	310.23
ess:	(i) Net Interest expense (ii) Other un-allocable expenditure	54.66	43.64	42.26	141.46	136.36	174.74
	(ii) Other un-allocable expenditure net of un-allocable income	14.01	13.88	8.80	38.16	19.41	37.68
		14.01	10.00	0.00	00.10	10.41	01.00
Total Pro	otal Profit/ (Loss) before Tax		(62.19)	(26.86)	(182.91)	(82.10)	97.81
3.	Capital Employed						
	(Segment Assets - Segment Liabilities)	1				1	
(a)	Textile	408.18	395.93	404.00	408.18	404.00	390.77
(d)	Lexule	406.18	393.93	404.00	400.18	404.00	390.77
(b)	Polvester	241.14	205.77	325.87	241.14	325.87	338.75
,							
(c)	Real Estate	2089.09	2066.24	2009.03	2089.09	2009.03	2089.04
Unalloc		115.86					
	(i) Others		148.52	129.30	115.86	129.30	116.41
otal Cap	pital Employed	2854.27	2816.46	2868.20	2854.27	2868.20	2934.97

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

NOTES -

The above results were reviewed by the Audit Committee at their meeting held on 12th February, 2014 and approved by the Board of Directors at their meeting held on 13th February, 2014. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

2 The Company has during the nine months ended 31st December, 2013, pursuant to various agreements for sale, sold certain apartments in the proposed residential towers and recognised revenue of Rs. 124.13 crores [One:2012 Rs. 189.77 crores] including an amount of Rs. 60.11 crores [Dec 2012 Rs. 131.14 crores) an allo to an associate company] and an amount of Rs. 13.4 crores (Dec 2012 Rs. 157.64 crores) released from the revaluation reserve to the Statement of Profit and Loss in proportion of the revenue recognised.

3 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED